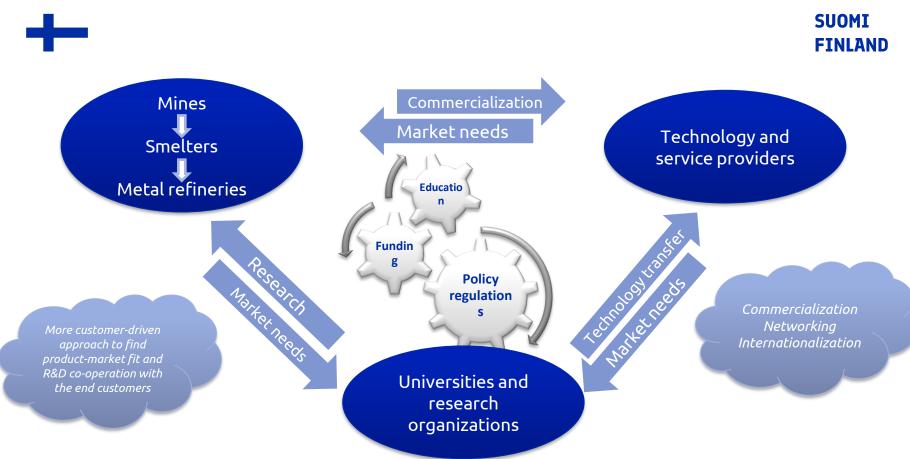
MINING FINLAND

Technologies, Services and education export from Finland

18.09.2024

Finland has a strong mining ecosystem



Mining Finland - Contact point for you



- Promotes mining technology and services
- Facilitates R&D and education collaboration
- Fosters foreign investments to the Finnish mining cluster
 Non-profit association funded by members

Members:

- Startups and large companies
- Private technology and service companies
- Junior mining companies
- Universities and research organizations
- Regional development companies

Ecosystem examples

SUOMI



Exploration ecosystem

- Airborne and ground geophysical, geochemical surveys
- Sampling
- logging
- 3D modelling
- Data processing
- Drilling services
- Drilling equipment
- Mobile scanning laboratory
- GTK
- Rock Physics Finland
- ADC
- Radai
- Comadev
- Geopyörä
- Ima EngineeringLumo Analytics
- Robit
- KODIL
 Coould
- Geoukko

Smart mining			
ecosystem			

- Connectivity
- Autonomous load and hauling
- Big data
- AI
- Predictive maintenance
- Realtime performance monitoring
- Realtime decision making
- Automation
 - Digital twill
- Metso
- Sandvik
- Nokia
- Ima Engineering
- Millisecond
- Normet
- Fincet
- Rovjok
- Callio
- CEMIS

Mining & Mineral
processing ecosystem

an an

• Drilling, charging

- Blasting, crushing
- rock support, rock mechanics
- Size reduction and separation
- Concentration
- Enrichment
- Dewatering
- Online monitoring
- Metso
- Metabar
- Sandvik
- Normet
- ABB
- University of Oulu
- BioSO4
- Valmet
- Merus Power
- Magsort
- KPEDU
- New Paakkola

Water treatment ecosystem

• Waste rock management,

- Tailings management
- Water treatment
- Water balance
- Online monitoring
- Emission control
- Metso
- Valmet
- EPSE
- RF Valves
- WatmanOwatec
- Hycamite
 - Savonia
- 3AWater
- Watermaster
 - Kemira
- Mittausguru

Mine Closer ecosystem

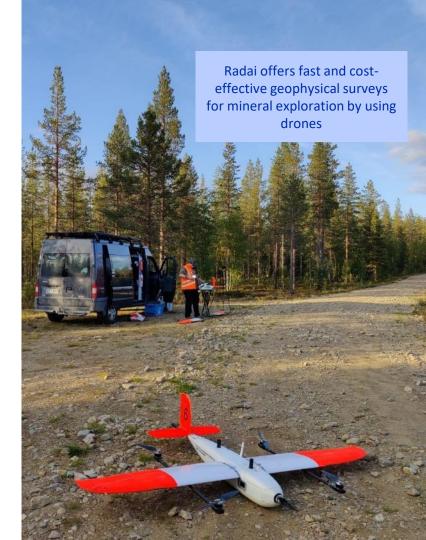
• Site rehabilitation

After care

- GTK
- VTT
- Merus Power
- Feasib
- Betolar
- BiobrosEPSE
- EPSE
 Elmon
- ElmeryPEAB
- Mitta
- Sitowise
- Oinride

161 members of Mining Finland

- Entire mining value and supply chain
- Startups and large companies
- Private technology and service companies
- Junior mining companies
- Universities and research organizations
- Regional development companies



SUOMI FINLAND

Circular solutions

Mining industry has a leading role

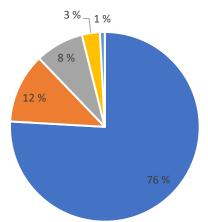
- Close on 116 million tonnes of waste generated in Finland in 2020
- Share of mining and quarrying: 76% of total tonnes
- Huge potential for new raw materials recovering

SUOMI FINLAND

7

Waste in Finland

- Mining and quarrying
- Construction
- Other industies
- Services and housholds
- Electricity, gas etc.



Environmental and economic motivation

- New raw material opportunities for mining companies
- Intelligent process equals to money
- Reduced consumption of natural resources
- Minimized energy consumption



Circular solutions for entire life cycle

SUOMI FINLAND

Process water	Energy	Side streams	Metals
• 90% into circulation	 Recovery of excess energy 	 Raw materials for cement and concrete production 	 Sustainable circulation Up to 90% of materials used in steel production are recycled



SUOMI FINLAND

Innovators in the mine

-

Cosmetics from tailings

- Otanmäki Mine Oy
- Acquired 10 million tonnes of tailings from closed mining
- Recovers ilmenite for titanium dioxide producers
- TiO2 used in paint and cosmetics industry



The end of Waste

- Tapojärvi Oy
- Separates recoverable materials from steelworks slag
- End of Waste status in Italy



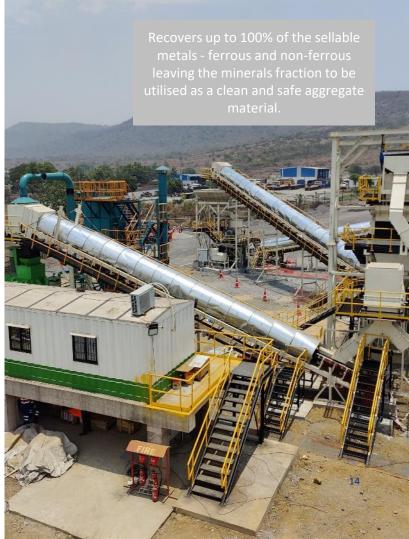
Valuable minerals from water

- Weeefiner Oy : recovers dissolved raw materials from mine waters
- Owatec Oy: Separates valuable components from process water
- Epse Oy: Metals from slag and process water back into the process



Minerals recovered from slag

- Magsort Oy
- Recovers all the metal in slag and turns it into valuable sellable commodities





SUOMI FINLAND

Finnish Way – all together

Challenges we continue to tackle

- Side stones far from urban construction
- New innovators needed to develop circular solutions
- More sources to fund new solutions and business models
- More public-private R&D to support innovations



Work together to find solutions

Companies, research institutes and the government share the same goal:

- More than ten mining related universities and research organizations
- Over 200 mining technology and service providers
- Over 40 mines
- Ten smelters and steel mills



- Charles and the second se

Contact us

Lasse.Moilanen@miningfinland.com www.miningfinland.com LinkedIn: Mining Finland



